Finance Team Meeting

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A high-performing finance team should always have a pulse on the financial state of their business. Use this standing meeting agenda to keep the finance team aligned and prepared to tackle problems or capitalize on opportunities as they come up.

	How's everyone doing?	
	Summary:	Next Steps:
	Review financial plan vs. current state of tl	he company
	Summary:	Next Steps:
	Review financial plan vs. current state of o	ur profit centers (marketing, sales, etc)
	Summary:	Next Steps:
	How are we tracking against our goals?	
	Summary:	Next Steps:
	Idea gathering: How can we maintain or im Summary:	nprove our financial performance? Next Steps:
	Any urgent or outstanding things we need	to address this week?
	Summary:	Next Steps: