BDR Manager/Director Weekly

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Weekly meeting with BDR Manager with their leader to connect, understand team performance, tackle blockers and move projects forward. This template is inspired by conversations with multiple tenured Directors/VPs of Business Development.

WEEKLY	
☐ How are you doing?	
Summary:	Next Steps:
☐ Any blockers for you or your team? Anytl	ning bothering you?
Summary:	Next Steps:
☐ Team updates. Who is doing well? Who i	s struggling?
Summary:	Next Steps:
☐ Special projects	
Summary:	Next Steps:
MONTHLY/QUARTERLY	
$\hfill\Box$ Who on the team is ready for the next ste	ep?
Summary:	Next Steps:
☐ What is the one thing you are working on	
Summary:	Next Steps:

Want meeting notes like this with no extra work?